

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SHARITY MINISTRIES, INC.,¹

Debtor.

Chapter 11

Case No.: 21-11001 (JTD)

Hearing Date: October 13, 2021 at 1:00 p.m. (ET)

Objection Deadline: October 12, 2021 at 12:00 p.m. (ET)

NOTICE OF HEARING

TO: (a) the U.S. Trustee; (b) the Internal Revenue Service; (c) the Member Committee; (d) the United States Attorney for Delaware; and (e) all parties who have requested notice in this Chapter 11 Case pursuant to Bankruptcy Rule 2002.

PLEASE TAKE NOTICE that on October 1, 2021, the above-captioned debtor and debtor-in-possession (the “Debtor”) filed the *Combined Disclosure Statement and Chapter 11 Plan of Liquidation of Sharity Ministries Inc.* (the “Combined Disclosure Statement and Plan”) [D.I. 223] with the United States Bankruptcy Court for the District of Delaware (the “Court”). You were previously served with a copy of the Combined Disclosure Statement and Plan.

PLEASE TAKE FURTHER NOTICE that on October 1, 2021, the Debtor filed the *Motion of the Debtor for Entry of an Order (I) Approving the Disclosure Statement on an Interim Basis; (II) Scheduling a Combined Hearing on Final Approval of the Disclosure Statement and Plan Confirmation and Deadlines Related Thereto; (III) Approving the Solicitation, Notice and Tabulation Procedures and the Forms Related Thereto; and (IV) Granting Related Relief* (the “Motion”) [D.I. 225] with the Court. You were previously served with a copy of the Motion.

PLEASE TAKE FURTHER NOTICE that on October 1, 2021, the Debtor also filed the *Motion to Shorten Time for Notice of Motion of the Debtor for Entry of an Order (I) Approving the Disclosure Statement on an Interim Basis; (II) Scheduling a Combined Hearing on Final Approval of the Disclosure Statement and Plan Confirmation and Deadlines Related Thereto; (III) Approving the Solicitation, Notice and Tabulation Procedures and the Forms Related Thereto; and (IV) Granting Related Relief* (the “Motion to Shorten”) [D.I. 226] with the Court. You were previously served with a copy of the Motion to Shorten.

PLEASE TAKE FURTHER NOTICE that on October 4, 2021, the Court entered the *Order Granting Motion to Shorten Time for Notice of Motion of the Debtor for Entry of an Order (I) Approving the Disclosure Statement on an Interim Basis; (II) Scheduling a Combined Hearing on Final Approval of the Disclosure Statement and Plan Confirmation and Deadlines Related Thereto; (III) Approving the Solicitation, Notice and Tabulation Procedures and the Forms Related Thereto; and (IV) Granting Related Relief* (the “Order”) [D.I. 230].

PLEASE TAKE FURTHER NOTICE that responses or objections, if any, to the relief

¹ The last four digits of the Debtor’s federal tax identification number is 0344. The Debtor’s mailing address is 821 Atlanta Street, Suite 124, Roswell, GA 30075.

requested in the Motion must be filed with the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801, on or before **October 12, 2021 at 12:00 P.M. (ET)**. At the same time, you must also serve a copy of the objection upon the following parties so as to be received no later than **October 12, 2021 at 12:00 P.M. (ET)**: (1) proposed co-counsel to the Debtor, Baker & Hostetler, LLP, 45 Rockefeller Plaza, New York, New York 10111 (Attn: Jorian L. Rose, Esq., jrose@bakerlaw.com, and Jason I. Blanchard, Esq., jblanchard@bakerlaw.com); Baker & Hostetler, LLP, 200 South Orange Avenue, Suite 2300, Orlando, Florida 32801 (Attn: Andrew V. Layden, Esq., alayden@bakerlaw.com); and Landis Rath & Cobb LLP, 919 Market Street, Suite 1800, Wilmington, Delaware 19801 (Attn: Matthew B. McGuire, Esq., mcguire@lrclaw.com and Nicolas E. Jenner, Esq., jenner@lrclaw.com); (2) Office of the United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, (Attn: Rosa Sierra, Esq., rosa.sierra@usdoj.gov); and (3) Co-counsel to the Official Committee of Members, Sirianni Youtz Spoonemore Hamburger PLLC, 3101 Western Avenue, Suite 350 Seattle, Washington 98121 (Attn: Eleanor Hamburger, Esq., ele@sylaw.com); Mehri & Skalet, PLLC, 1250 Connecticut Avenue, NW, Suite 300, Washington, D.C. 20036 (Attn: Cyrus Mehri, Esq., CMehri@findjustice.com); Stevens & Lee, P.C., 919 North Market Street, Suite 1300, Wilmington, Delaware 19801 (Attn: Joseph H. Huston, Jr., Esq., joseph.huston@stevenslee.com and David W. Giattino, Esq., david.giattino@stevenslee.com).

A HEARING ON THE MOTION WILL BE HELD ON **OCTOBER 13, 2021 at 1:00 P.M. (ET)** BEFORE THE HONORABLE JOHN T. DORSEY, IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 NORTH MARKET STREET, 5th FLOOR, COURTROOM NO. 5 WILMINGTON, DELAWARE 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: October 4, 2021
Wilmington, Delaware

LANDIS RATH & COBB LLP

/s/ Nicolas E. Jenner

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*Counsel for the Debtor and
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